

# Sponsor Guide

MedTech Summit 2025





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# ConnectMe Guide: How to Edit Virtual Booths

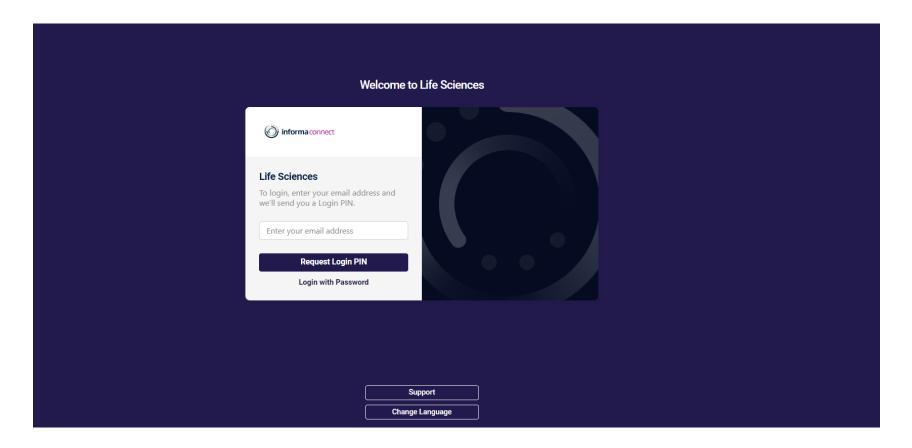


## **STEP 1 – LOGIN TO PLATFORM**

Link to online platform: <a href="https://lifesciences.connectmeinforma.com/">https://lifesciences.connectmeinforma.com/</a>

Please use the login details you have received by email.

Enter your email.



Presentation title Presentation title



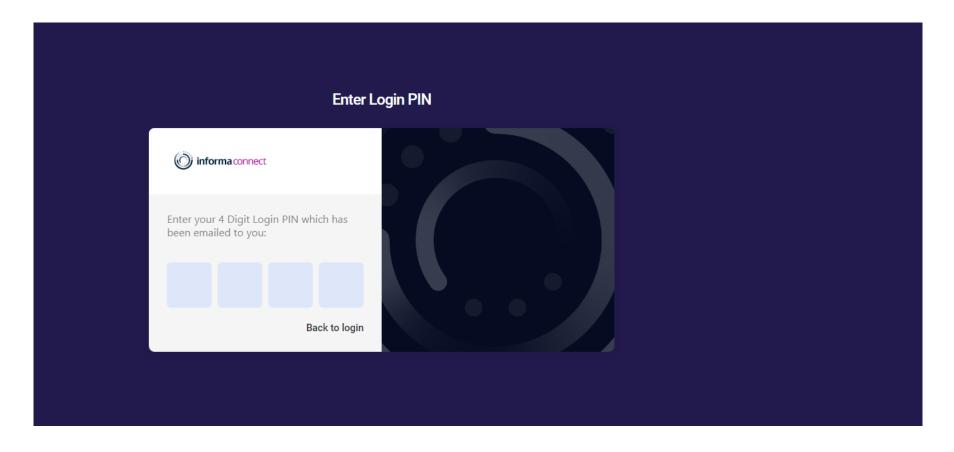
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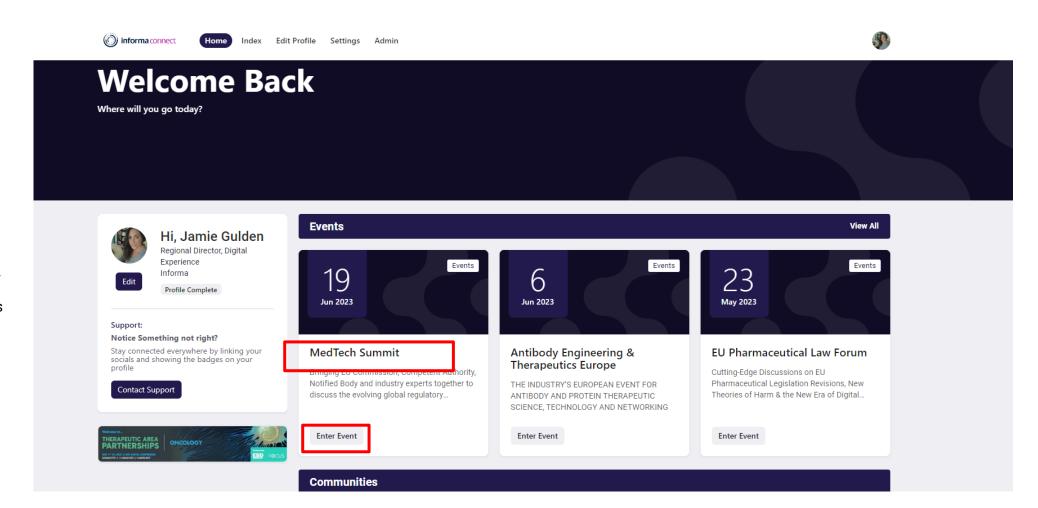
Enter your email.

You will be emailed a 4-digit code that will redirect you to the platform. Please contact EMAIL if you do not receive the email. It will come from "Totem"





## STEP 1 - LOGIN TO PLATFORM



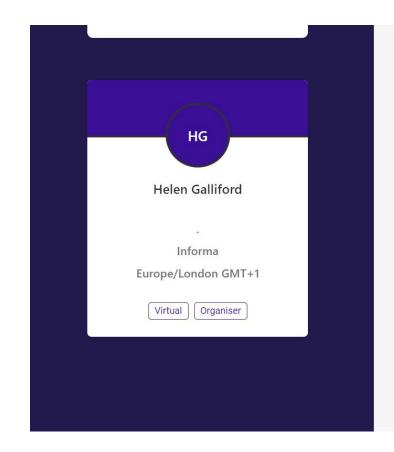
Your event name will be located here. If you do not see an event, please reach out to your contact. You may only see the current event you are attending or others if you may be registered for.

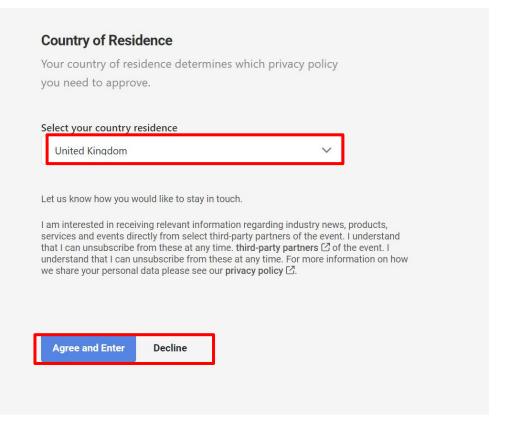
Click enter event



## **STEP 1 – LOGIN TO PLATFORM**

If this is your first time entering the event, You will be asked to choose your country of residence from the drop down





Presentation title Presentation title



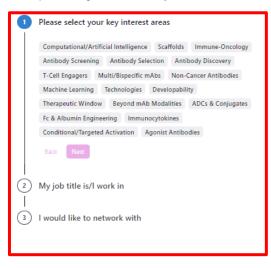
## **STEP 1 – LOGIN TO PLATFORM**

Some events will first ask you to choose some interests. This could happen regardless if you are attending the event or are just a support staff.

Not all events will have this pageskip to next step

#### Helix: Content I am interested in

Select up to ten of the tags below that most interest you.



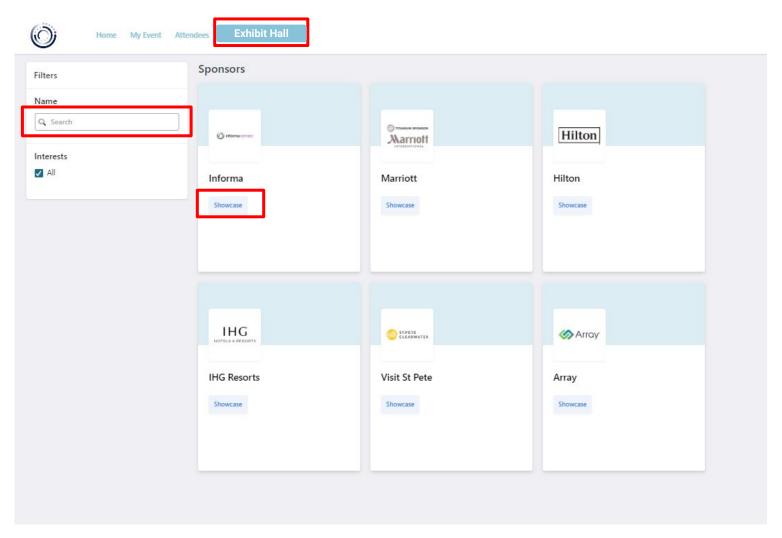


## STEP 2 - FIND YOUR BOOTH

Click on the "Exhibit Hall" to see a list of all sponsors and partners.

Search for your company name

Click on "Showcase" to access the booth.





#### STEP 3 – BUILD YOUR BOOTH

You can change the settings, by clicking on "Edit Stand". Only **representatives** can edit the booth.

If you don't have this permission, please send an email to your Informa contact.

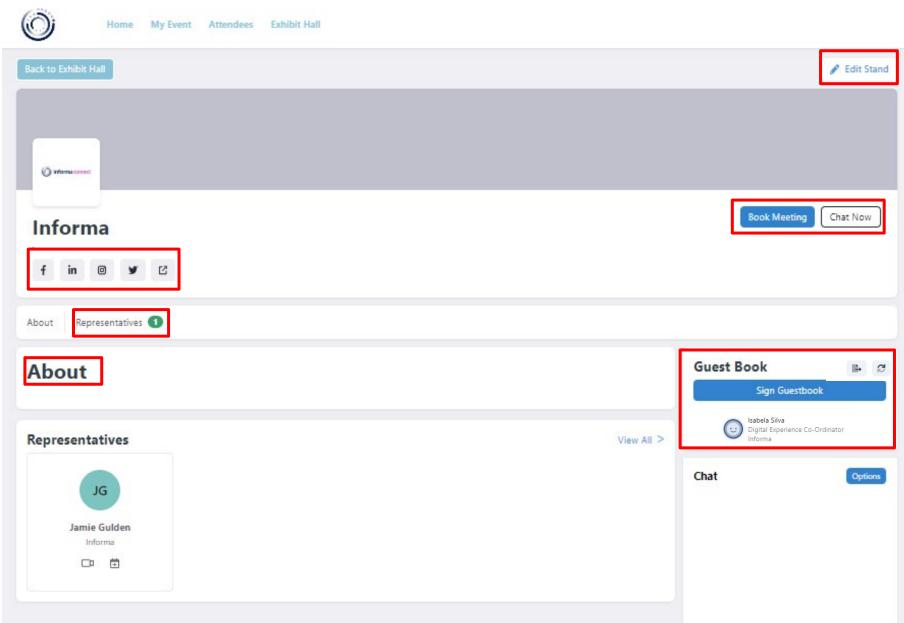
**Book Meeting & Chat Now:** Interactive tools that can be used by attendees to either book a meeting with Reps or send a message on Chat.

#### Social media links

**Representatives**: will show all registered staff from your company attending the show (all attendee's will be registered 2 weeks before the event).

About: short company description

**Guest book**: Lead capture tool that can be used by attendees. You can export a list of all guests who signed by clicking on the Spreadsheet icon.





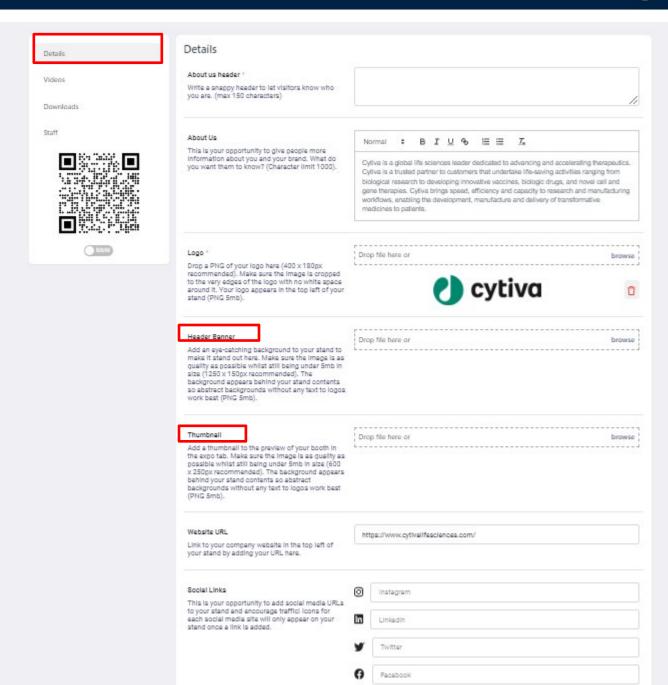
#### STEP 4 - BUILD YOUR BOOTH

**Details:** An overview of your booth. You can edit all your company details such as 'About Us', 'Logo', 'Background', etc. Specs are listed besides each editable option.

Don't forget to save your changes by clicking on "Update About Us" at the bottom of the page.

Header Banner: 1250 x 150px recommended. The background appears at the top of your stand so abstract backgrounds without any text to logos work best.

**Thumbnail:** 600 x 250px is in the lobby of the Exhibit Hall - we will provide one for you if you choose not to add one of your own.





Website & Social links: The links must include the prefix https://

Helix Tags: If these have been provided for the event, pick up to 10 Helix tags that best define your stand to help the most relevant attendees find you. Attendees can filter stands by specific Helix tags on the Expo overview page. Chosen Helix tags will also appear in the top left of your booth, underneath your logo.

**Chat & Guest book list:** Interactive tools. We recommend keeping both of these toggled on.

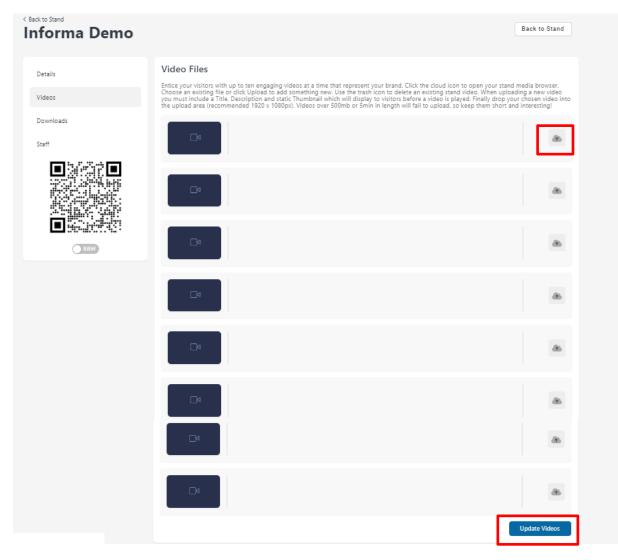
**Expo Visibility:** I do not believe you will have this button, but if you do, please leave it toggled on

Don't forget to save your changes by clicking on "Update About Us"

Website URL https://www.cytlvalifesciences.com/ Link to your company websits in the top left of your stand by adding your URL here. Social Links Instagram This is your opportunity to add social media URLs to your stand and encourage traffici icons for each social media site will only appear on your Linkedin stand once a link is added. Twitter Facebook Chat Toggle this button off to hide chat from this expovinite 💮 **Guest Book** Toggle this button off to hide guest book from this expo risible ( Expo Visibility Toggle this button off to hide this expo from mobile app Update About Us



## **STEP 5 – ADD NEW VIDEOS**



**Videos:** An overview of all your videos. To add new videos please click on the icon highlighted.

Don't forget to save all changes by clicking on "Update Videos"

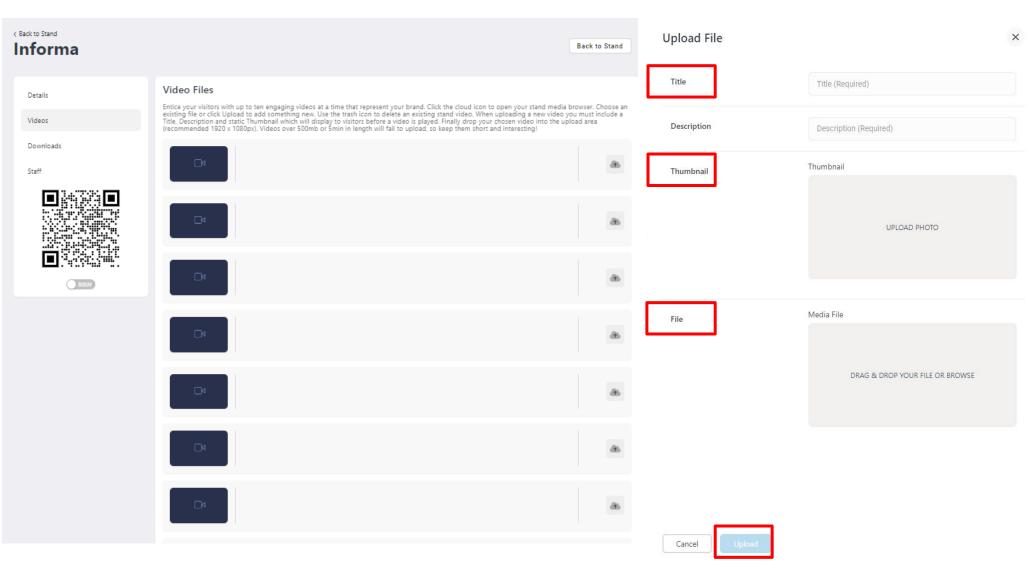


## STEP 5 CONT. – ADD NEW VIDEOS

Add all required information

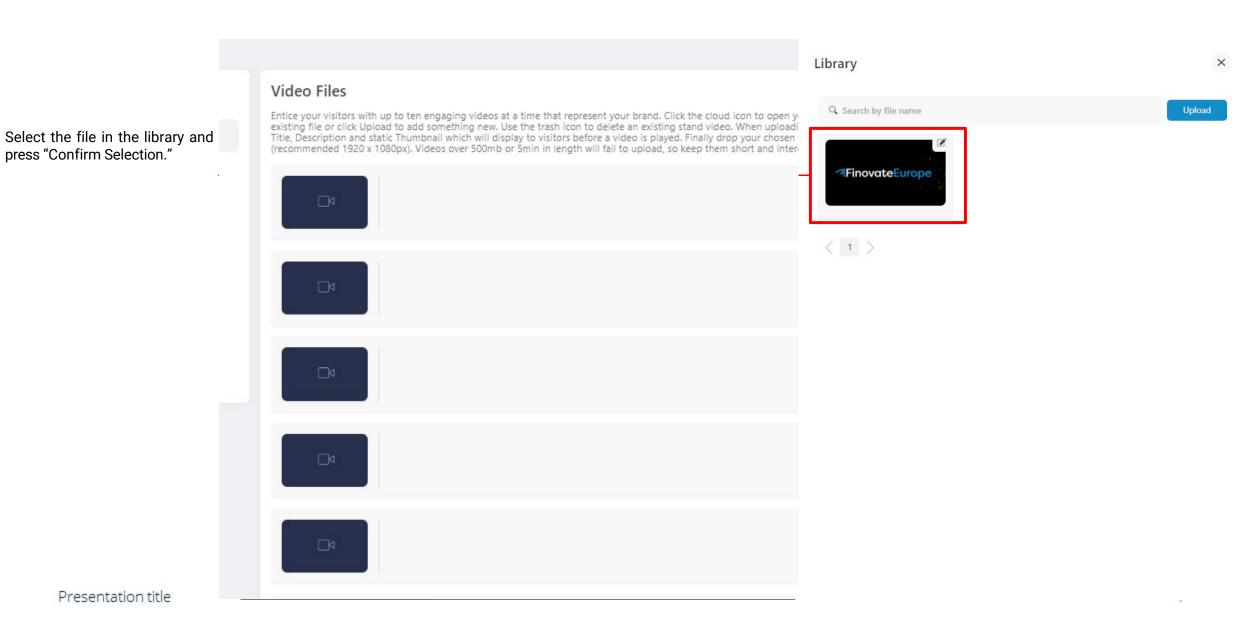
 Title, description, thumbnail and the file.

**Thumbnail:** Pause your video and take a snapshot of the video (5MB PNG image).





## STEP 5 CONT. – ADD NEW VIDEOS





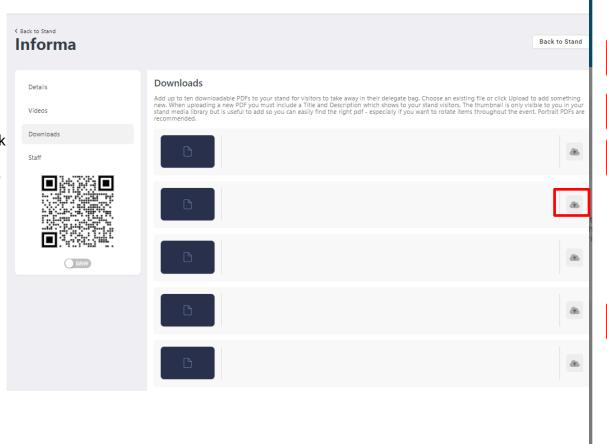
## **STEP 6 - ADD DOWNLOADABLE DOCUMENTS**

**Downloads:** Add up to 10 downloadable PDFs to your stand.

Choose an existing file or click "the Icon" to add something new. Click the upload button to add.

Add all required information (title, description, thumbnail and file).

**Thumbnail:**, add a screenshot of the first page. Without a thumbnail, the image will be black on the front end (5MB PNG image).



Upload File × Title (Required) Description Description (Required) Thumbnail Thumbnail UPLOAD PHOTO Media File DRAG & DROP YOUR FILE OR BROWSE

Portrait downloadable PDFs are recommended.

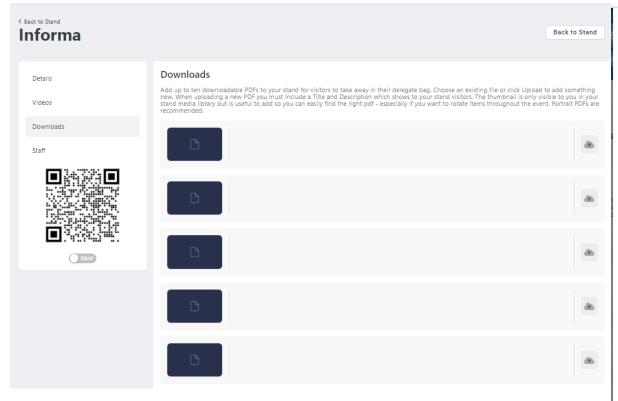


## STEP 6 CONT. – ADD DOWNLOADABLE DOCUMENTS

Select the file in the library and press "Confirm Selection".

Your new document will appear on this page.

You can always come back to this page and edit the title and description if needed.



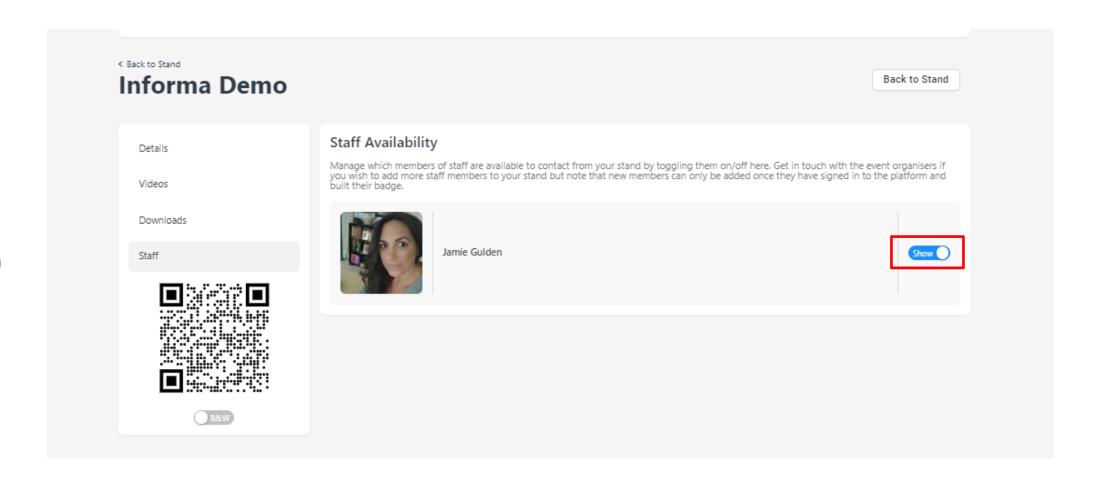




## **STEP 7 – MANAGE STAFF AVAILABILITY**

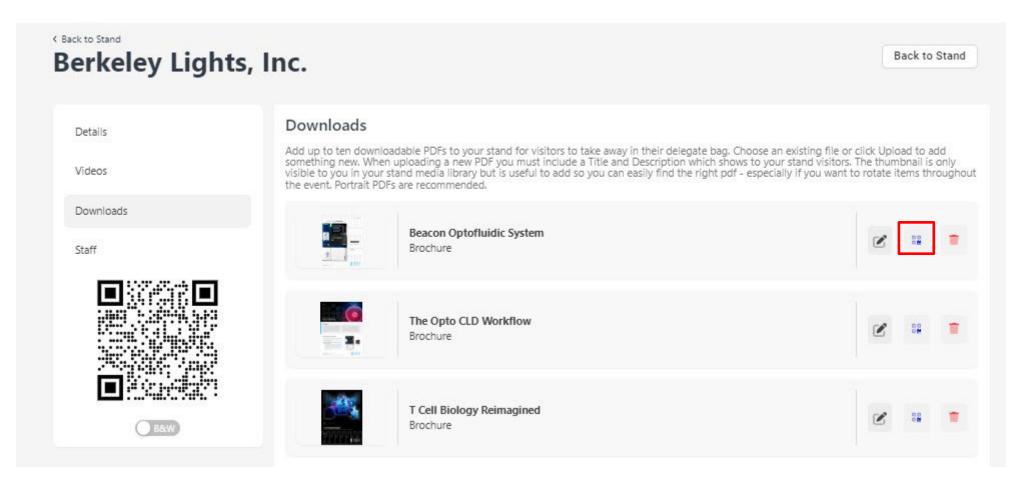
**Staff:** Manage staff availability by toggling them on/off.

Get in touch with your operations manager if you team is missing.





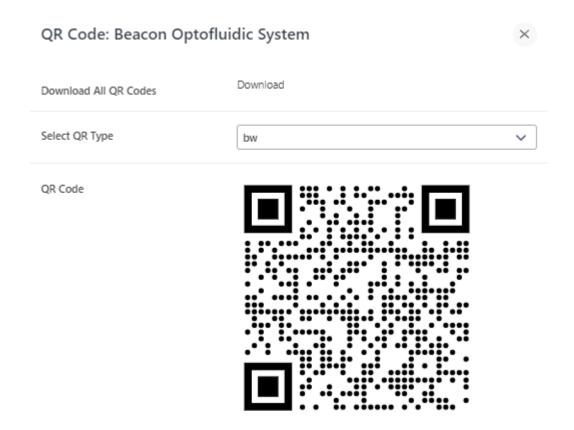
## STEP 8 - QR CODES



You can print a QR code which can be scanned by attendees onsite at your booth to download your documents for later viewing. All downloads come in 1 file



## STEP 8 – QR CODES (cont'd)



## Beacon Optofluidic System



When you click download, all your uploaded documents will be linked to the respective QR codes for you to print and bring onsite.



ConnectMe Guide:
How to Edit your Personal
Profile

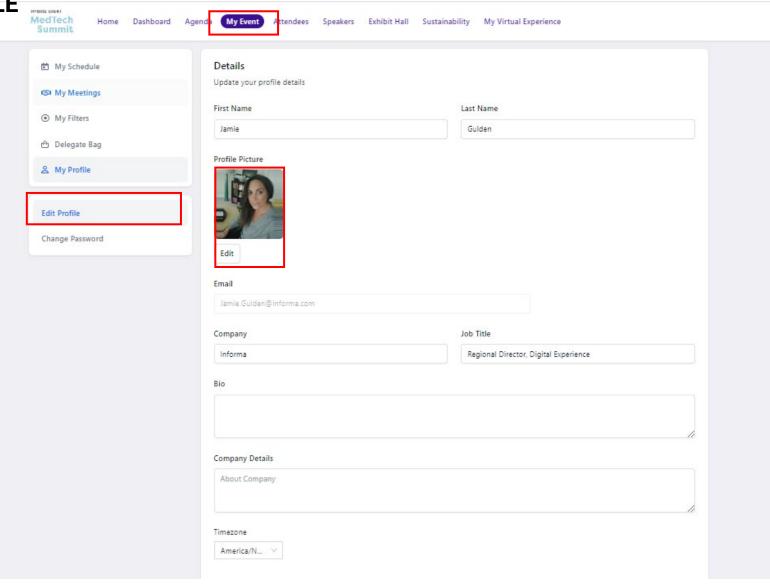


### STEP 1 - EDIT MY PROFILE

To edit your profile, go to My Event in the Navigation Bar and select My Profile.

To change/add a photo, click on the profile picture icon. Images should be no larger than 500x500px.

You can also change your password, timezone, job title etc. here too.





## Lead Retrieval

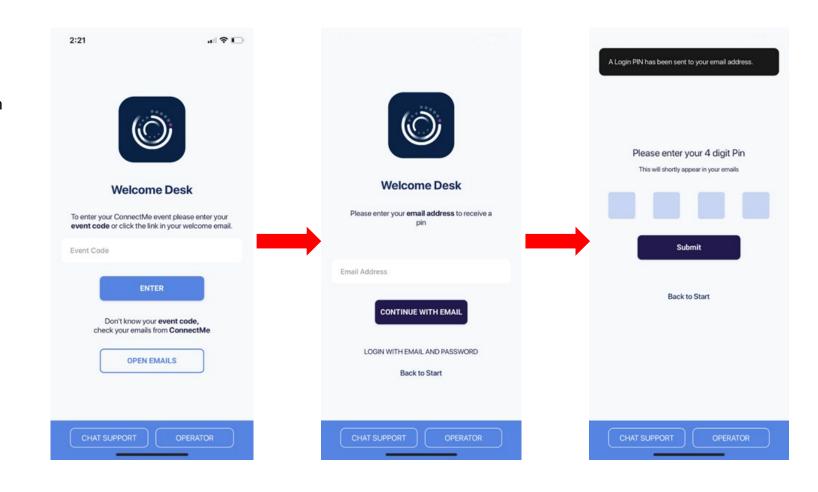




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## **LEAD RETRIEVAL - HOW TO SETUP, SCAN AND COLLECT LEADS ONSITE**

- On your personal device, please download the ConnectMe app. To find it in the App Store / Google Play, please search 'ConnectMe by Informa'.
- Once downloaded, please enter the event code: LS2025.
- Enter your email address used to register for the conference, to which you will receive a 4-digit pin to login

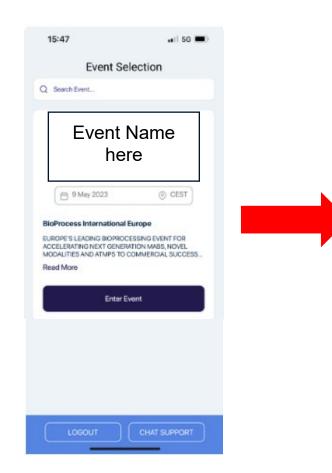


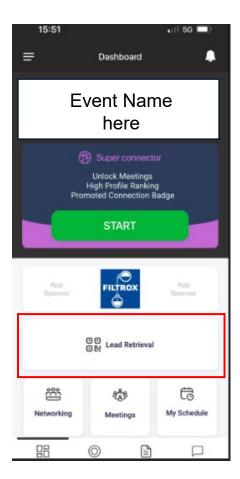


## LEAD RETRIEVAL

4. Once entered, please select the Insert event name event to enter. The dashboard on the right should appear and you will have the **Lead Retrieval** button which will take you to the lead scanning page.

If you do not see this button on your screen, please contact Insert Spex ops names here







## **LEAD RETRIEVAL**

- 5. This takes you to the partner portal for capturing leads. To begin scanning click the blue button at the bottom of your screen.
- 6. Make sure your camera permissions are set to "allowed" in order to scan.

\*The specific name of your event will be shown

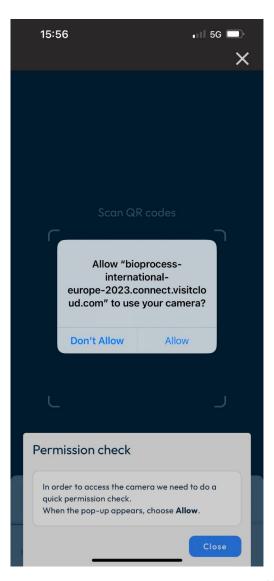
If you do not see this button on your screen, please contact Spex Ops name



To register your allocated passes, click on Team in the left hand panel, and click Add Staff.

A lead retrieval scan licence is included in your package already, you can setup questions to capture better leads on the left-hand side under the Questions tab.









LEAD RETRIEVAL this page should be updated per event

7. Scan the test QR code to test:

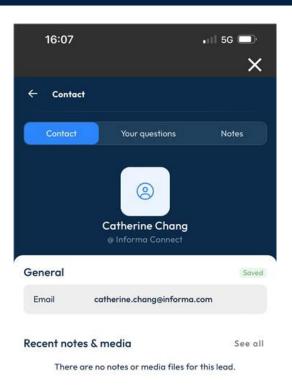




8. These QR codes ill be printed on attendee badges onsite which will be easier to scan.

Once scanned, the page will show the attendee details and you are then able to add your own notes/media files and answer any preset questions.

Click the back button at the top left to go back to your main dashboard, which will show all your scanned leads in one place.



Dashboard Leads West Support More



## **LEAD RETRIEVAL FAQ's**

## **PRE-EVENT**

#### How do I setup my team so that they have access to capture leads?

As the main contact for your team, login to the Create with Visit portal link sent to you by your operations manager to register your allocated passes for the event. Go to TEAM on the left-hand side navigation bar, and then select Add Staff. Once your team has been entered, they will be automatically setup with access to lead retrieval.

#### Can I setup custom questions?

Yes – your company's main contact person can set these for your team via the *Create with Visit* portal under *Questions*.

#### How many custom questions can we have?

You can have an unlimited amount.

#### Is there a character limit for the questions I set?

There is a 100-character maximum for questions (including spaces).

#### When is the deadline for customizing questions?

There is no deadline, you can keep updating questions right up until the event.

#### Is it possible to get a developer's kit so that we can use our own lead retrieval system?

Unfortunately, it is not possible to use your own lead retrieval system. Lead retrieval for this event can only be used via the system provided through the ConnectMe app. You cannot scan badges with another program.

#### I want to stop my colleagues attending from downloading leads. Is this possible?

Yes, in your *Create with Visit* portal, go to TEAM on the left-hand side. Hover your mouse over the attendee whose permission you would like to change and select the *Edit* icon on the right-hand side. From here, you can change whether that person can: capture leads, export leads, show all leads or have admin permissions.

#### What does "admin" permission mean?

An Admin user will have access to dashboard, users, profile questions, leads and agenda. This included managing registration and downloading the team's leads.



## LEAD RETRIEVAL FAQ's

## **DURING THE EVENT**

#### Require help onsite?

Visit the Helpdesk at registration for all Lead Retrieval Support.

#### How do I access the lead scanner?

Download ConnectMe by Informa via your smart-device's app store. Do not let your team of booth scan staff log in directly to the Create with Visit website as it may cause issues with your data.

#### What is the event code for the ConnectMe App?

LS2025

#### How do I login to the app?

Enter the email address that was used to register for the event.

#### How do I scan badges with the ConnectMe App?

Once logged in, on your dashboard you should see a Lead Retrieval button. Click this to begin scanning badges. If you do not see this button, please visit the helpdesk at registration.

#### Are the leads GDPR compliant?

All attendees are asked an explicit opt-in consent statement as a required stage of the delegate badge process. Please see example <u>here</u>. If your company requires a specific question to be asked, the easiest way of capturing this would be to create a custom question at setup.

#### Does lead scanning work if there is no internet connection?

Yes, you can still scan badges. The app will synchronise the missing information as soon as you reconnect to the internet. There will be event WiFi available to all attendees.

#### Can I see the leads I've scanned in real-time?

Yes, all the leads you have scanned will show on the lead retrieval dashboard. From there, you can export these leads straight away.

#### Can I see a consolidated list of leads scanned by my team?

Yes, on the VISIT by GES pass registration portal under Leads, you can view and export your team's scanned leads. This will show which colleague scanned which delegate line by line.

#### Can I give permission to my colleagues to view and export all the leads on their devices?

Yes. As an admin user, you can click on the homepage > Team and see all the colleagues who are using Create with Visit. In the Permissions column, there are shown the 4 types of access:

- Admin permissions in this case, the user becomes an admin user
- Show all leads the user will be able to see the leads captured by other team members
- Allow capture leads this option is already enabled when a user is registered
- Allow export leads when enabled, the user can export the leads



## LEAD RETRIEVAL FAQ's

## **POST EVENT**

#### Where can I find my booth scan leads post-event?

By accessing Create with Visit from a desktop, you can export a .csv file of your team's leads including any notes that were made. Your main contact from each company can do this. Your booth scan data can also be accessed within Lead Insights.

#### Will the leads I scanned be sent to me?

Your leads will be consolidated post event by our team and included in your Lead Insights account. You'll receive instructions for access before the event begins. Contact <a href="mailto:leadinsights.lifesciences@informa.com">leadinsights.lifesciences@informa.com</a> for assistance.

#### What is Lead Insights?

Your dashboard contains all your event lead data in a single view. You will receive an email from "Lead Insights" with directions on how to access your data on at the start of the event. Your dashboard will continue to be updated during and after the event – all accessible through the same login credentials. To enable your colleagues with direct access, just log in, click on your account settings in the top right corner, click "My Team" then add your colleagues so they will receive an automated invitation to set up their accounts. Contact us for assistance.

#### Why doesn't my Lead Insights dashboard show the booth scan notes my team entered?

All booth scan notes and answers can be found on the Create with Visit portal. Go to *Connections* on the left-hand side navigation bar and click *Export*. This will contain your scan notes. You can also access your booth scan notes via Lead Insights by navigating to the detail page on that individual lead or by exporting all your lead data from the "Data Management" section. Your booth scan notes are not yet available from the "Leads" section export.



# Your Lead Insights Dashboard



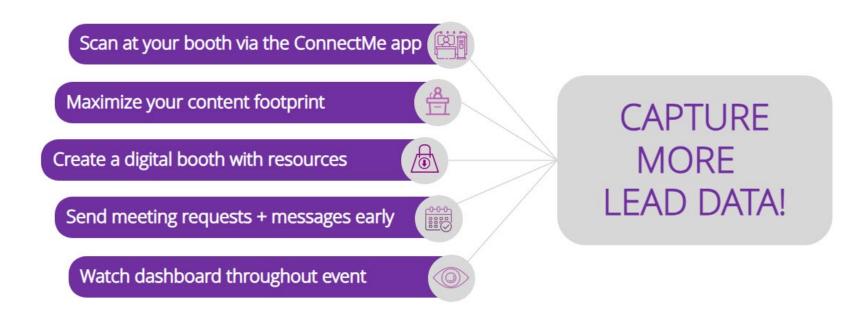


## **Access your Lead data**

Your dashboard contains all event lead data in a single view. Pre-event, you will receive an automated email from "Lead Insights" with instructions for setting up your account. The timing for data to populate your report will vary by event so contact <a href="leadinsights.lifesciences@informa.com">leadinsights.lifesciences@informa.com</a> or your account manager for more details.

Keep in mind that your company's primary contact also has real-time access to your raw scan data if exported directly from the "Lead Retrieval" section in ConnectMe. For questions <u>contact us</u>.

## Tips to Maximize Lead Capture





## **Engagement Types found on your Lead Insights report**

Activity Type	Description
Ad Click	Delegate clicked an in-platform banner ad from your company (not applicable to most sponsors)
Booth Visit - Digital	Attendee visited your company's showcase page
Booth Visit - Onsite	Delegate scanned by your staff at the onsite exhibition
Content View – Digital Showcase/Exhibit	Delegate scanned a QR code at your onsite booth to add your collateral or booth listing to their delegate bag (not applicable to some events)
Meeting Scheduled	Pre-arranged meeting with a specific time accepted between your staff and a delegate
Meeting Unconfirmed	Delegate requested a meeting with your staff with no response from your staff
Poll Respondent	Delegated answered your sponsored poll question
Poster View	Delegate viewed and/or downloaded your sponsored poster presentation
QR Code Scan - Onsite	Delegate scanned a QR code at your onsite booth to add your collateral or booth listing to their delegate bag
Scheduled Session	Delegate added your sponsored session to their custom agenda
Session Attend – Live Digital	Attended a live session sponsored by or presented by your staff on the digital platform
Session Attend - OD	Delegate viewed an on-demand session sponsored by your company
Session Attend - Onsite	Attended a live face-to-face session sponsored by or presented by your staff
Session Question	Question submitted in association with your session (live or on-demand)

## CONFERENCE APP

- Access lead retrieval to scan attendee badges\*
- View attendee directory
- Send direct messages and meeting invitations
- Set up and view virtual exhibit booths
- Access event content agenda
- Stream live (hybrid events) and on-demand sessions
- Scan exhibit booth QR codes

#### Who has access?

#### Sponsors, speakers and all attendees

Download the app

Enter App code: LS2025 (Event registration required to use conference app)

\*All sponsor team members should see a "Lead Retrieval" button on the home screen of the ConnectMe app. Key Support Contact
Digital Event Ops
Annjolynn.Cales@informa.com

## REGISTRATION SYSTEM



- Register staff with contracted complimentary event passes
- Access all badge scan data captured by your team
- View badge scan notes
- Set up custom badge scan questions

## Who has access? Sponsor's main contact only

Your main contact will receive preevent access via email to set up your team registration and lead retrieval Key Support Contact
Exhibitor Ops

Ally.Lear@informa.com

# LEAD REPORTING & ANALYTICS



- Access all your event leads, including session attendance, booth/badge scans, scan notes, virtual booth visits, and more
- View individuals/companies that are most engaged with your company
- Export your full event lead data
- Lead data is updated throughout event

#### Who has access?

#### Contract signer and main contact

You'll receive an email pre-event with access to your account, and you can extend access to colleagues. If you have questions about your lead data or access, please contact us.

Key Support Contact
Lead Data Delivery

leadinsights.lifesciences@informa.com

